

this is the last time i buy a keyboard on ebay

2019 AMICCUS-C  
Central Regional Conference

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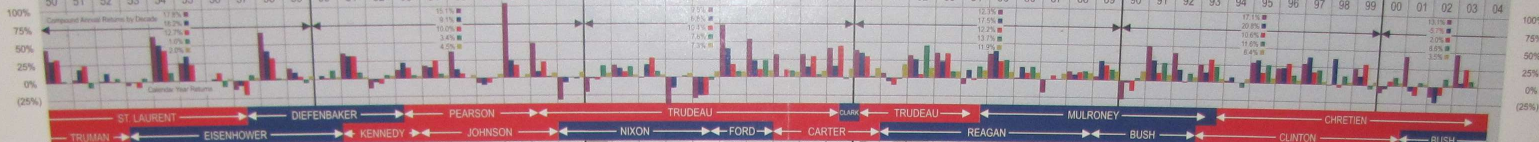
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# 2004 **Index**Chart

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### a Balanced Portfolio

The Balanced Portfolio was created for illustrative purposes only. It is neither a recommendation, nor an actual portfolio. Trading costs, expenses & taxes were ignored; all income was reinvested and the portfolio was re-balanced each January.

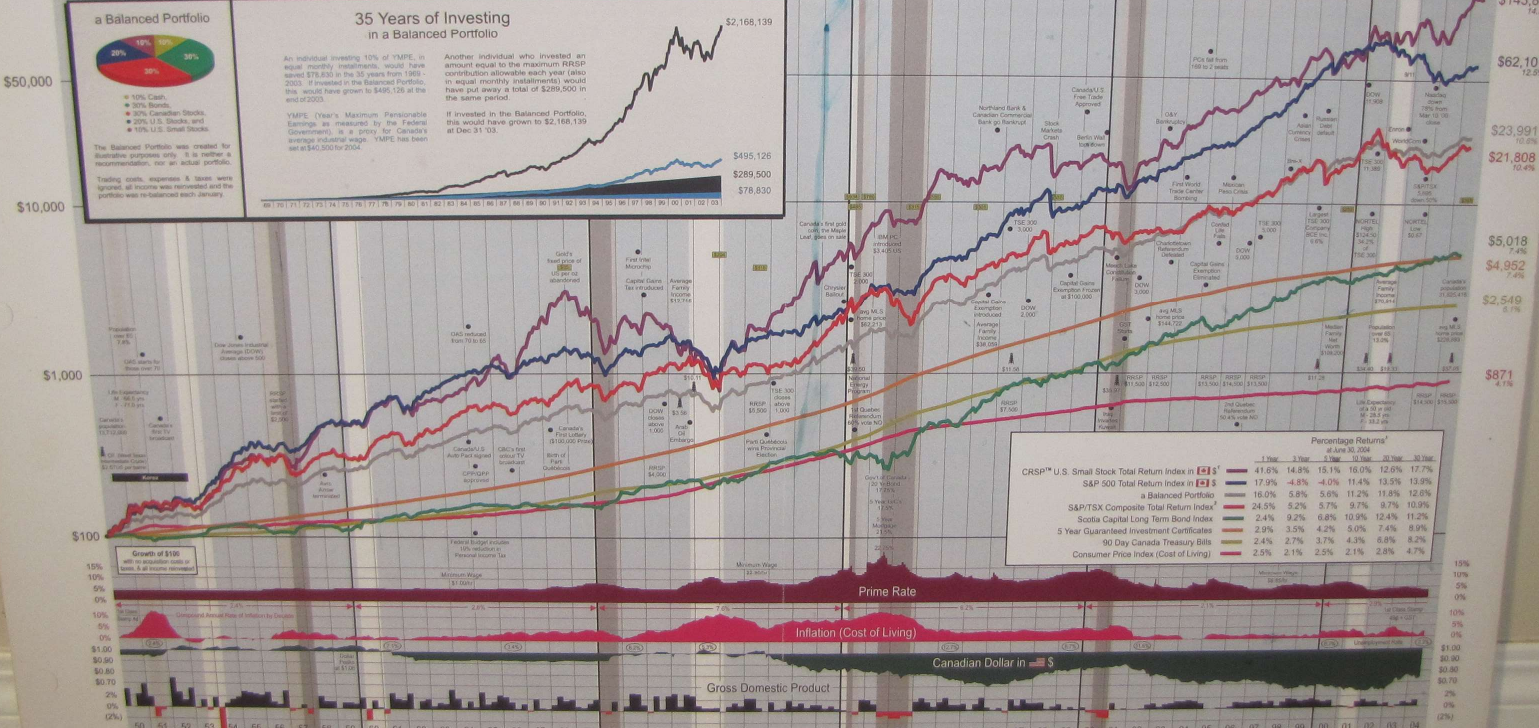
### 35 Years of Investing in a Balanced Portfolio

An individual investing 10% of YMPE, in equal monthly installments, would have saved \$78,826 in the 35 years from 1969-2003. If invested in the Balanced Portfolio, this would have grown to \$495,126 at the end of 2003.

YMPE (Year's Maximum Permissible Earnings) as measured by the Federal Government, is a proxy for Canada's average industrial wage. YMPE has been set at \$40,500 for 2004.

Another individual who invested an amount equal to the maximum RRSP contribution allowable each year (also in equal monthly installments) would have put away a total of \$289,500 in the same period.

If invested in the Balanced Portfolio, this would have grown to \$2,168,139 at Dec 31 '03.



#### Percentage Returns\*

	1 Year	3 Year	5 Year	10 Year	20 Year	30 Year
CRSP™ U.S. Small Stock Total Return Index in [C] \$	41.6%	14.8%	15.1%	16.0%	12.6%	17.7%
S&P 500 Total Return Index in [D] \$	17.9%	-4.8%	-4.0%	11.4%	13.3%	13.8%
a Balanced Portfolio	16.0%	6.8%	5.6%	11.2%	11.9%	12.8%
S&P/TSX Composite Total Return Index	24.5%	5.2%	5.7%	9.7%	10.9%	10.9%
Scotia Capital Long Term Bond Index	2.4%	9.2%	6.8%	10.9%	12.4%	11.2%
5 Year Guaranteed Investment Certificates	2.9%	3.5%	4.2%	5.0%	7.4%	8.9%
90 Day Canada Treasury Bills	2.4%	2.7%	3.1%	4.3%	6.8%	8.2%
Consumer Price Index (Cost of Living)	2.5%	2.1%	2.5%	2.1%	2.8%	4.7%

Sources: Bank of Canada, Statistics Canada, MBER (National Bureau of Economic Research), MGI (Morgan Stanley Capital International), Global Financial Data, and CRSP (The Center for Research in Security Prices, Graduate School of Business, University of Chicago).

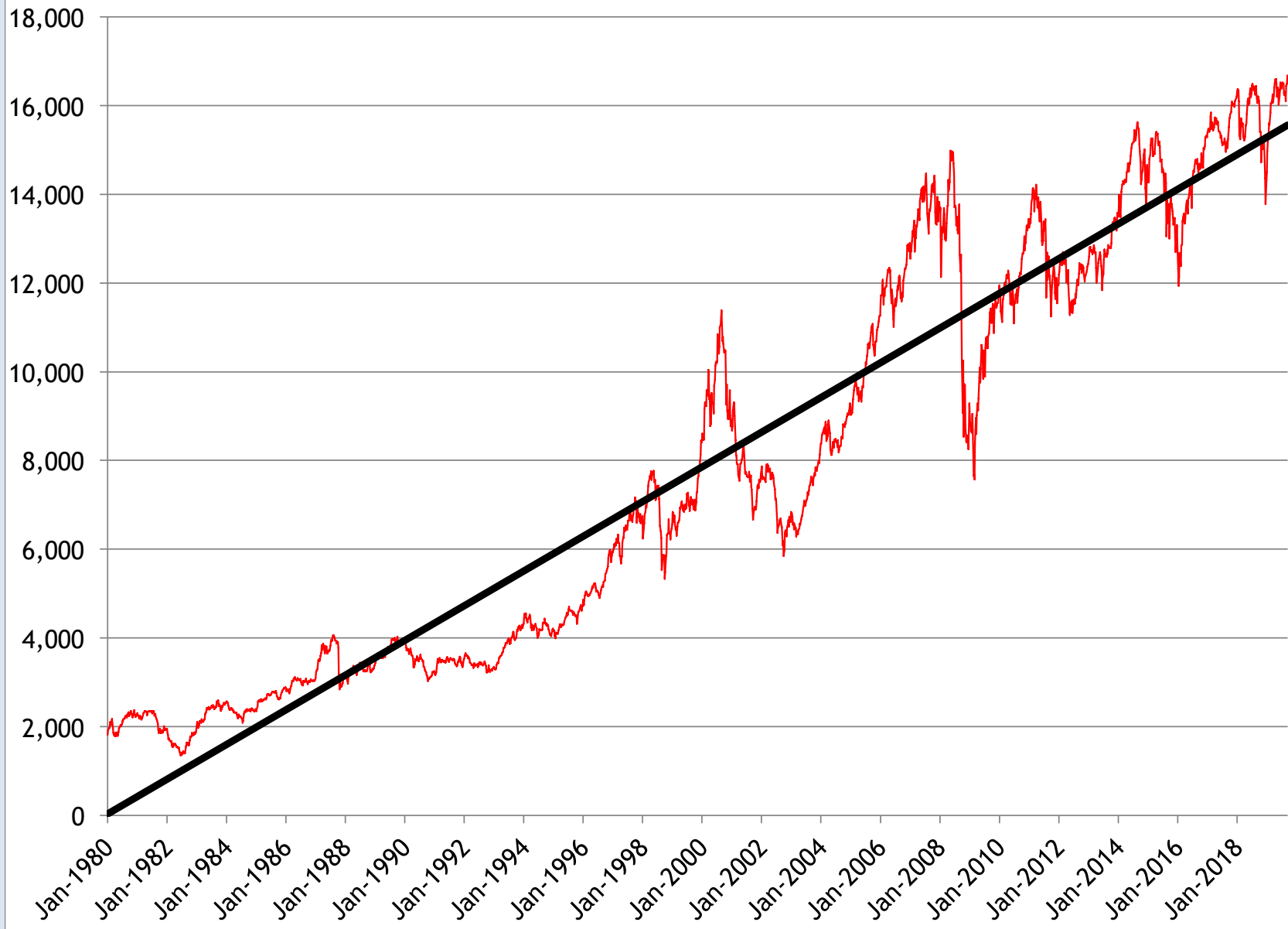
\*Smallest 20% (by capitalization) of the CRSP™ U.S. Stock Total Return Index (all common stocks on the NYSE, AMEX & NASDAQ markets). \*Information for the period Jan 1950 (to Dec 1951) was obtained from the Canadian Financial Markets Research Center (London, Ontario). On May 1, 2002, the S&P/TSX Composite Total Return Index replaced the TSE300 Total Return Index. \*1 Year - Total Return; 3, 5, 10, 20 & 30 Year - Compound Annual Returns.

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# THE TSX SINCE 1980



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## 8 KEY FOCUSES

1. Get your voter turnout up
2. Target candidates as well as voters
3. Strengthen your vigilance measures
4. Be very careful with cuts
5. Make volunteerism a major focus
6. Upgrade & refocus communications
7. Find a way to incentivize opting-in
8. Turn passive association into **ACTIVE** collaboration

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Today is the tomorrow you  
worried about yesterday ...

and all is well

- John T. Tindsley