# Leading successful change

Samantha Murray

Change Management Advisor



### Objectives and today's plan

- Understand what Change Management is
- Understand the value of change management
- Introduce change models
- Understand how individuals move through change
- Introduce tools and approaches for managing change



**Change Management is....** 



A structured approach that supports people to move from a current state to a future state to achieve a desired outcome.



# **Examples of Change**

- Redesigning work spaces / relocating team
- New job / team member / boss
- Moving home
- New system implementation
- Company / department re-organization
- Starting a new chapter of your life: HS/PS/Family/retirement
- Student association (leadership and membership)
- External influences (student choice initiative)



In with the new



# **Benefits of change management**

Excellent change management

Projects that implement change management are six times more likely to achieve or exceed objectives\*



Poor change management



Percent of projects that meet objectives



<sup>\*</sup>Source: Prosci, Best Practices in Change Management, p. 87)

# **Benefits of change management:**

Benefit	Organization	Individual
More likely to meet project objectives	✓	
More likely for projects finish on time, in budget and in scope	✓	
Increased employee engagement	✓	✓
Fosters mindset of continuous improvement	✓	✓
Opportunity for leadership, team development	✓	✓
Improved morale, productivity and quality of work	✓	✓
Improved employee wellbeing	✓	✓
Improved collaboration, cooperation and communication	✓	✓



# Sample Change Management models

**Ambrose Model**: a tool demonstrating 5 elements must be present for change to occur. If one or more is missing there is a specific emotional response (Anthony Ambrose, 1987)

**ADKAR** model: A practical tool to help employees move through the 5 steps of a change process (Jeff Hiatt, 2003)

#### Other models....

Lewin's Change Management Model



Kotter's 8 step
model of change

Step 1: Increase Urgency

Step 2: Build Guiding Team

Step 3: Develop the Vision

Step 4: Communicate for Buy-in

Step 5: Empower Action

Step 6: Create Short Term Wins

Step 7: Don't Let Up

Step 8: Make Change Stick

Bridges' Transition Model
Endings
Neutral Zone
New Beginnings

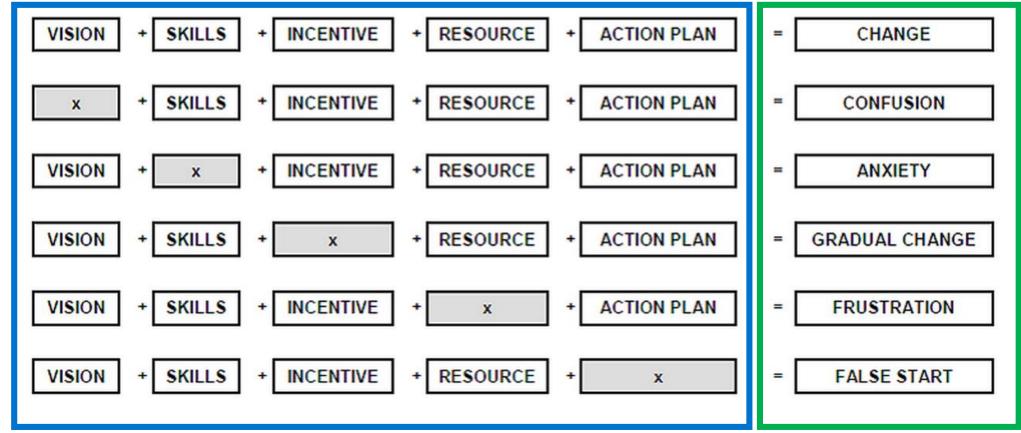
and many more.....



# **Individual Change: Ambrose Model**

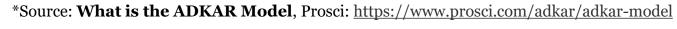
#### **Elements**

#### **Emotional Response**





Step	The Prosci ADKAR® MODEL
A	Awareness of the need for change
D	Desire to support and participate in the change
K	Knowledge of how to change
A	Ability to implement required skills and knowledge
R	Reinforcement to sustain the change





#### **Applying the Prosci ADKAR® MODEL**



**Step** Score R

**Barrier point** 

Transition



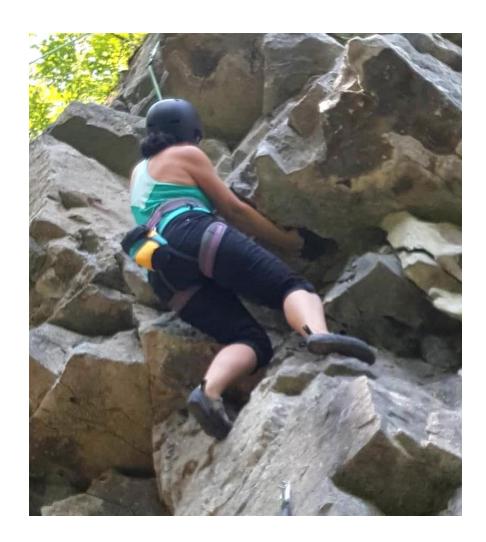
**Current State** 

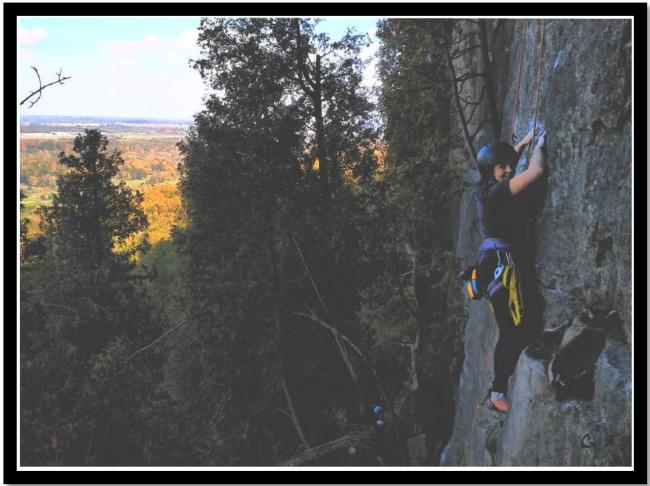
**Future State** 





### Achieving, celebrating and reinforcing success





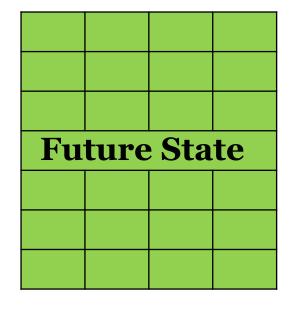


#### Fact or fiction #1

We all move through change together, at the same pace, sharing the same concerns....



**Transition** 



**Current State** 



# **Reactions to change**

Influencer	Question to ask
The nature of the change	How big is the change? How quickly will it be applied? Is it a single change or part of a series of changes?
The consequences of the change	How will the change affect me? What's in it for me? Is this a positive or negative impact?
Organizational history with past change	Do I have trust in the organization? How were past changes managed?
The type of individual	Who am I? What is my preferred learning style?
The individual's past experience with change	How have I reacted to past changes? Do I support change or am I more cautious now?



#### The Prosci ADKAR® MODEL - Practice

Recall back to when you started your first job.

Now, imagine you are re-living the experience.

#### Using the questions on table card to guide you:

- a) Score each step (1= Low; 5=High) of the ADKAR model
- b) Determine your Barrier Point (first score of 3 or less)
- c) What actions could you have taken to overcome the barrier point and improve the outcome of the change?



Step	Score (1= Low; 5=High)	The Prosci ADKAR® MODEL	
		Step	Ranking criteria
A		Awareness	<ul><li>What is the change?</li><li>Why is the change needed?</li><li>What is the risk of not changing?</li></ul>
D		Desire	<ul><li>Do I want to do this?</li><li>What's in it for me (WIIFM)?</li></ul>
K		Knowledge	<ul><li>Do I know and understand how to change?</li><li>Do I have the required skills and knowledge?</li><li>Do I need training?</li></ul>
A		Ability	<ul><li>Do I have resources and support?</li><li>Can I implement the change?</li><li>Am I confident in my ability to apply the change?</li></ul>
R		Reinforcement	<ul><li>How will I know I've been successful?</li><li>Will I reinforce my adoption of the change?</li></ul>
*Source: <u>P</u>	rosci.com		UNIVERSITY OF



# THE CHANGE LEADERS ROLE

Planning for change

# Organizational Change Management is....

"a structured approach to transitioning

individuals, teams, and organizations from a

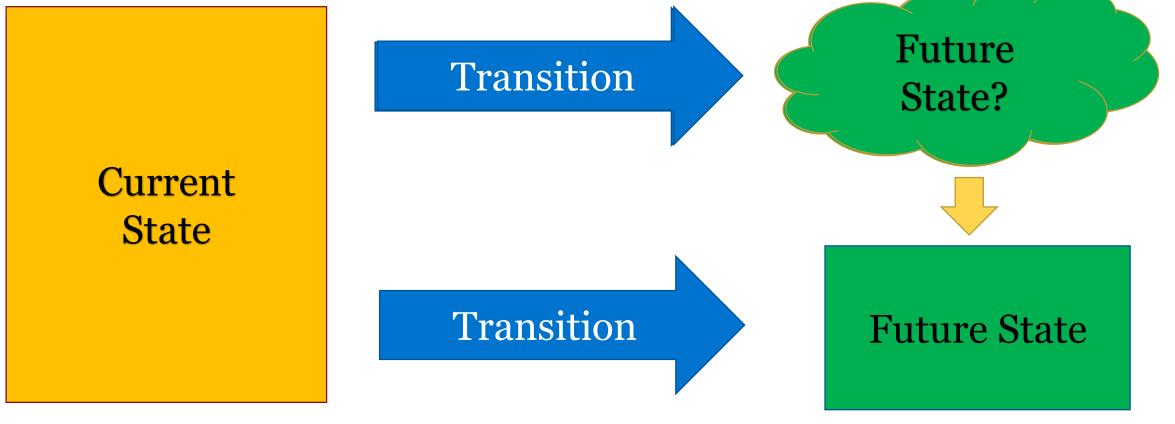
current state to a desired future state, to

fulfill or implement a vision and strategy."



#### Collectively our goal is....

....to support individuals to move from:





#### **Support your team**

- □ Consider how the change will impact each member of your team
- □ Evaluate how change ready they are
- ☐ Understand what your team needs from you to support them
- □ Engage team members in the change initiative
- ☐ Listen to feedback
- □ Address concerns voiced
- □ Keep them informed
- □ Explore whether you need to engage other groups to implement the change



# Apply a structured approach - plan your change management strategy

- 1. Define the current state
- 2. Define the vision (future state)
- 3. Break it down, set short-term goals
- 4. Define roles
- 5. Have a sponsor
- 6. Complete a full assessment

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- 7. Create plans:
  - Communication
  - Training

- 8. Understand and address resistance
- 9. Communicate
- 10. Talk the talk....walk the walk
- 11. Keep a positive attitude
- 12. Give frequent feedback
- 13. Monitor progress
- 14. Celebrate success



# **Build your change alliance**

I'm the idea
generator!
I created the vision!









employee adoption and usage.

This my change alliance!

I'm the change leader. I'm increasing







I'm the sponsor and I'm responsible for the change

I'm a manager and support my team

I'm a change agent and I support the change



#### Fact or fiction #2

# We all respond to change in the same way...



Nervous Confused Excited

Sad

Angry **Happy** 

Scared Panic
Disappointed



Surprised Frustrated



A brilliant idea! Can't wait for the change to happen!

Here we go again.....

This will be so exciting!

Will I get training?



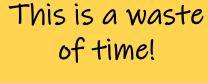












What does this mean for me?



Say again...

How soon?!?!









This is the worst time ever to introduce a change!

Wow, this will be so good for our team!!



#### **Assess stakeholder readiness**

- □ Do I know what's changing?
- □ Do I know why we are changing?
- □ Do I know the benefits of the change?
- □ Can I explain the change to a colleague / friend?
- ☐ Do I understand the risks to my area of not changing?

- □Do I believe in the change?
- □Do I know how the change will impact me?
- □Do I support the change? If not, why not?
- □Can I implement the change?



### Address and manage resistance

- Create personal rapport
- Ask open-ended questions
- Listen
- Establish and communicate the expectations
- Explain the change from the stakeholders perspective
  - Address: What's in it for me, and what does it mean to me?
- After the "why's" are agreed on, focus on "what we can do to work it out"
- Involve them in key roles

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#### **Fact or fiction #3**

A best practice in Change Management is to communicate the change often, using a variety of channels to reach all audiences.



Communicate **Communicate** Communicate!!

























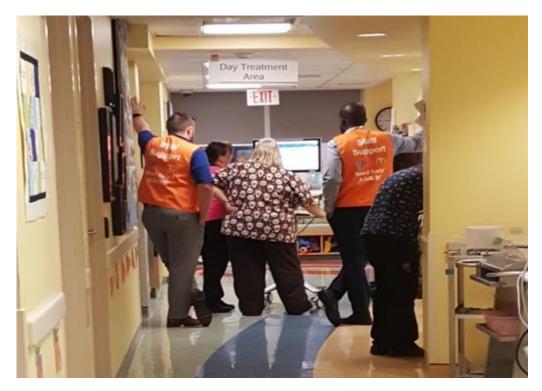






#### Implement the change

- Support employees
- Reinforce and monitor adoption
- Evaluate success







### **Celebrate success!!**



#### Wrap up

- ✓ Introduced Change Management
- ✓ Reinforced the importance of change management
- ✓ Introduced Change models
- ✓ Introduced how individuals move through change
- ✓ Introduced tools and approaches



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# WHAT QUESTIONS DO YOU HAVE?

